



Make a gift with appreciated stock

Donating stock to Womankind, Inc. provides the donor the enjoyment of tax benefits while investing in the work of Womankind. In addition to the charitable deduction, donors who make their gifts through direct transfer of stock may avoid capital gains taxes.

When donating stock, please transfer the securities as described below, before selling it. By doing so, you may be able to claim a charitable contribution in the amount of the average of the high and low stock price on the day of transfer to Womankind.

You should consult your tax professional to discuss your personal situation. Note: Only stock which has appreciated in value should be contributed directly to Womankind. If you are considering stock whose current selling price is below the purchase price, it would be advantageous for tax purposes to sell the stock first and then contribute the proceeds after receiving the cash settlement. This entitles you to the capital loss on the sale as well as the charitable donation for the cash gift to Womankind.

Securities Gifting Instructions

If your shares of stock are being held in a brokerage account they can be transferred electronically from your brokerage account to the Womankind account at Wells Fargo Advisors.

Account #8462-7420
DTC #0141

Mail or fax a letter of authorization to your broker and to Womankind. Notifying Womankind will ensure that your gift will be processed expediently.

If you have stock certificates in your possession, please call Wells Fargo Advisors, Randy Russell at 800-222-4633 or 440-247-5700 for guidance on how to proceed.